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Current Release Notes LeasePak 7.0a Build 5664

For information on previous releases, refer to the Release Notes Archive. You can also find copies of the archive PDFs in the separate ReadMe folder.

- Release Bulletin
- Important Notices
- Database Changes
- Enhancements

Release Bulletin

A full list of discrepancies fixed and enhancements delivered in this release are in the latest Release Bulletin (70a_release_bulletin_mr3.pdf).

Important Notices

Metro Framework Improved User Interface Build 5624

This release begins major improvements and modernizations to the LeasePak client user interface using the Metro Framework (MFW). In addition to the improved interface, the MFW interface also allows the user to customize their experience through various display options available in Setup.



Build 5587

The LeasePak client now features the .NET platform, providing updated user interface screens and controls. The procedure for upgrading to the new client has changed from previous versions.

New upgrade procedures are also in place for the LeasePak server, as well as installation and configuration procedures for Oracle Database 12c Release 1.

- LeasePak Client
- LeasePak Server → LeasePak Upgrade and Conversion
- LeasePak DBMS Server → Oracle 12cR1 Server

New sudoers File Procedure Build 5587

Starting with RH6, the administrator should add a file with the required sudo permissions to the /etc/sudoers.d directory instead of editing the /etc/sudoers file directly.

• LeasePak Server Preparation and Installation → Linux Preparation

Documentation Removed from Docsuite for Unavailable Functionality Build 5587

The following areas of functionality are not currently available, and their related documentation has been removed:

- U0801 Application → Credit Scoring
- U0801 Application \rightarrow Import Pricing

Functionality for Capital Cost Allowance (CCA) continues to be unavailable as in previous versions and is also not currently documented.

Database Changes

No changes were made to the LeasePak database for this release.

For the full listing of LeasePak 7.0a database objects, refer to the Database Reference.

Enhancements

Sorted by ticket number, ascending. For enhancements delivered specifically in this release (if any), refer to the Release Bulletin (70a_release_bulletin_mr3.pdf). For a cumulative listing of enhancements in this or previous LeasePak versions, refer to the Release Notes Archive.

538990 Recurring Charges – Accrual Basis Build 5624

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Requires Accrual Basis Recurring Charges module: This enhancement adds a new functionality of Accrual Basis Recurring Charges module to allow recurring charges to be accounted for on an accrual basis. As all recurring charges today are accounted on cash basis, in this enhancement, LeasePak supports accrual basis accounting for RCR, if new module Accrual Basis Recurring Charges is part of users license file.

- U0212 Portfolio → Assessment Customizations
- U0105 Assessment / Assessment Waiver
- U0102 Payments
- U0458 Customer/Group Batch Payment
- U0305 Batch Payments
- U0302 Cycle Invoice ((Invoice paid by credit memo)
- U0103 Payoff / Termination
- U0129 Batch Payoff
- U0101 Book Lease
- U0101 Remove Lease
- U0108 Lease Extension
- U0301 Cycle Accruals
- U0420 Auto Apply Suspense for IBL
- R0403 General Ledger Reconciliation

539589 U0449A and U0449D Use Tax Disbursal XML Files Build 5624

This enhancement adds two new XML reports for U0449A and U0449D Use Tax Disbursal update. LeasePak provide XML version of data files for U0449A - Use Tax Disbursal Location Listing, and U0449D - Non Rpt Use Tax Disbursal – Location reports with same data as in ASCII reports generated today. The XML data files will be generated as part of the update U0449A & D - Use Tax Disbursal update during end of month processing. These two XML data files will be stored in LeasePak **\$udata** data directory.

• U0449 Use Tax Disbursal

537731 Refactor R0502 and R0905 and XML Conversion Build 5587

Adds XML versions of R0502 Application Inquiry and R0905 Lease Inquiry reports.

- R0502 Application Inquiry
- R0905 Lease Inquiry

538756 API – Lessee Additional Fields Build 5587

Enhances the existing API classes and methods to better mimic U0203 Lessee functionality.

MsiSppExtractor → extractLessee

538757 API – Guarantor Additional Fields Build 5587

Enhances the existing API classes and methods to better mimic U0217 Guarantor functionality.

• MsiAppExtractor → extractGuarantor

538758 API – Customer Additional Fields Build 5587

Enhances the existing API classes and methods to better mimic U0205 Customer functionality.

• MsiAppExtractor → extractCustomer

538759 API – Vendor Additional Fields Build 5587

Enhances the existing API classes and methods to better mimic U0201 Vendor functionality.

• MsiAppExtractor → extractVendor

539240 New U0201 Vendor Web Service Build 5587

Provides a new web service to add, update, delete, and retrieve the Vendor record with all related information from associated child tables.

• LPVendor

539241 New U0203 Lessee Web Service Build 5587

Provides a new web service to add, update, delete, and retrieve the Lessee record with all related information from associated child tables.

LPLessee

539243 New U0205 Customer Web Service Build 5587

Provides a new web service to add, update, delete, and retrieve the Customer record with all related information from associated child tables.

LPCustomer

539244 New U0217 Guarantor Web Service Build 5587

Provides a new web service to add, update, delete, and retrieve the Guarantor record with all related information from associated child tables.

• LPGuarantor

539360 Support API Error Message Codes Defined in MSG Table

Build 5587

Adds support for error/informational messages defined in the MSG table in web service responses with additional details of the error messages using an XML structured format.

Response Codes and Messages

540210 Web Service – R0926 Cash Control Payment History (Internal) XML Report Build 5624

Provides a new web service to extract R0926 Cash Control Payment History XML report. This web service is suported to extract internal report only.

LPReports → getR0926

540246 Web Service – R0203 Suspense Review XML Report **Build 5624**

Provides a new web service extract the R0203 Suspense Review XML report for a particular lease number from the LeasePak database

LPReports → getR0203

540403 LeasePak Client Metro FrameWork Build 5624

This is an improved version of LeasePak client with support of Metro Framework (MFW). No procedural or code change in LeasePak internal functionality.

540781 Change CBR Original Loan Amount Value (540500) **Build 5651**

This enhancement will change the calculation used to populate Highest Credit or Original Loan Amount sent to the credit bureaus.

541105 Custom Toolbar Improvement

Build 5664

Requires UDF Toolbar module: Custom toolbar to appear as part of menu bar if enabled instead of a separate form. Users can show, customize and hide toolbar from LeasePak menu option Window→Toolbar→Show / Customize option.

User Defined Toolbar

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